

## PERSONAL INVENTORY LISTING

PERSONAL INFORMATION	
Name	<input style="width: 100%; height: 20px;" type="text"/>
Date of Birth	<input style="width: 100%; height: 20px;" type="text"/>
SIN	<input style="width: 100%; height: 20px;" type="text"/>
Name	<input style="width: 100%; height: 20px;" type="text"/>
Date of Birth	<input style="width: 100%; height: 20px;" type="text"/>
SIN	<input style="width: 100%; height: 20px;" type="text"/>
Places of Work	<input style="width: 100%; height: 20px;" type="text"/>
	<input style="width: 100%; height: 20px;" type="text"/>
Family Doctor	<input style="width: 100%; height: 20px;" type="text"/>
Other Medical	<input style="width: 100%; height: 20px;" type="text"/>
Lawyer	<input style="width: 100%; height: 20px;" type="text"/>
Accountant	<input style="width: 100%; height: 20px;" type="text"/>
Financial Planner	<input style="width: 100%; height: 20px;" type="text"/>
Estate Planner	<input style="width: 100%; height: 20px;" type="text"/>
	<input style="width: 100%; height: 20px;" type="text"/>

## BANKING INFORMATION

Bank Accounts	
Online Banking login	
Safety Deposit Boxes	

## LIFE INSURANCE

Policy No. 1	
Policy No. 2	
Policy No. 3	
Policy No. 4	
Policy No. 5	

<b>OTHER INSURANCE</b>	
Automobile No. 1	
Automobile No. 2	
Automobile No. 3	
Automobile No. 4	
House	
Recreation Vehicles	
Trailer	

<b>PENSION PLANS</b>	

INVESTMENTS	
Savings Bonds	
GICs, Term Deposits	
RRSP	
RRIF	
TFSA	
Stocks	
Mutual Funds	
Other Investments	

## MORE INFORMATION

Other Property	

## CREDITORS

Lines of Credit	
Loans	
Mortgages	
Reverse Mortgages	
Leases	
Credit Cards	
Lines of Credit	
Lines of Credit	
Lines of Credit	

<b>UTILITIES</b>	
Power	
Water	
Electricity	
Newspaper	
Landscape	
Snow Removal	
Taxes	
Telephone	
Internet	
Cable	
Subscriptions	

<b>WHERE TO FIND:</b>	
Will	
Personal Directive	
Enduring Power of Attorney	

Birth Certificate	
Marriage Certificate	
House Keys	
Vehicle Keys	
Safety Deposit Box Keys	

<b>WILLS</b>	
Last Reviewed	
Executors	
Last Reviewed	
Executors	

<b>ENDURING POWER OF ATTORNEY</b>	
Last Reviewed	
Last Reviewed	

<b>PERSONAL DIRECTIVES</b>	
Last Reviewed	
Last Reviewed	

LOYALTY & POINTS PROGRAMS	
Air Miles	
Aeroplan	
Other	

WEBSITE & SOCIAL MEDIA LOGINS	
Email	
Google/Yahoo	
YouTube	
Facebook	
Twitter	
Instagram	
Tik Tok	
LinkedIn	



**Other information about your assets and liabilities  
that you want your executor to know:**

## **FUNERAL WISHES**

**Outline any funeral wishes you may have:**